

Financial Aid

These are the general steps in the financial aid application and disbursement process:

- ❖ Complete a 2012–13 FAFSA electronically at www.fafsa.ed.gov. You must use the Institute’s federal code, **E00014**. *(Note: the Institute is listed as ART/MXAT Institute for Advanced Theatre Training at Harvard University. It is NOT listed as Harvard University OR the Graduate School of Arts & Sciences)*
 - When you file your FAFSA, we strongly encourage you to use the IRS Data Retrieval tool (available 2 weeks after e-filing your 2011 taxes or 8 weeks after a paper filing). Do not send the Institute a copy of your tax return unless we specifically request it. If your IRS Data is not yet available, you may file the FAFSA using your best estimates, but you should file a correction FAFSA later requesting the IRS Data Match corrections. **Not using the IRS Data Retrieval tool if you are eligible to so do may cause us to require additional documentation and may generate delays in processing your application.**
- ❖ You may be asked to submit additional supporting documentation (for example, a tax transcript, proof of citizenship, confirmation of number in household, etc.) before your application is considered complete. The Financial Aid Officer will contact you if additional documentation is required.
- ❖ Complete and submit the Institute’s Application for Financial Aid.
- ❖ When you receive a financial aid award letter indicating the amount and type(s) of aid for which you are eligible, you should sign and return a copy of the award letter, indicating the acceptance or rejection of each type of aid.
- ❖ Students borrowing federal student loans must complete the required entrance counseling. This is required for disbursement. The Financial Aid Officer will send you instructions.
- ❖ Students borrowing a federal student loan must sign a master promissory note for each loan program. This is required for disbursement. The Financial Aid Officer will send you instructions.
- ❖ Once your enrollment is confirmed and the disbursement requirements are met, financial aid funds will be credited to your student account. If the financial aid is less than your charges, you are responsible for paying the difference.
- ❖ If the financial aid is greater than your charges, we will issue and distribute to you a refund check for the difference.

Financial Aid Application: 2012–2013 (Please type or print clearly)

DEADLINE: FEBUARY 17, 2012

1. Name: _____ Date of birth: _____
Last, First, Middle initial *MM/DD/YYYY*

2. Social security # _____ Harvard ID number (if applicable): _____

3. Current mailing address:

Street City State ZIP code

E-mail address: _____

Telephone (____) _____ (____) _____ (____) _____
Home Work Cell

4. Check your citizenship status:

- U.S. Citizen Permanent Resident Other _____

5. Check the Institute program to which you are applying:

- Acting
 Dramaturgy
 Voice

6. Household Information: List here the members of your household for the 2012-13 academic year. Include yourself, your spouse (if you have one), and any dependents for whom you will be providing at least of the support in 2012-13.

Full Name	Age	Relationship	If in School during 2012-13, list the school
_____	____	_____	_____
_____	____	_____	_____
_____	____	_____	_____
_____	____	_____	_____

7. Expected Income: If your or any member of your household expects to receive any of the following during 2012-13, please list and describe it below:

- income from work (do NOT include WORK-STUDY wages or TA Fellowship income),
- dividend income,
- unemployment compensation,
- child support,
- social security benefits,
- AFDC/Welfare benefits,
- other income not listed here

Source and recipient of the income	Amount
_____	_____
_____	_____
_____	_____
_____	_____

9. 2011 Financial Information: If you did and will not file a federal tax return for 2011, you MUST provide the following information:

Income from Work: _____
Interest Income: _____
Unemployment Compensation: _____
Child Support Received: _____
SSI Benefits: _____
AFDC/Welfare: _____
Other: _____

10. List all financial assistance you will receive for the 2012-13 academic year from the following sources.

	<i>Fall</i>	<i>Spring</i>
VA Benefits: _____	. \$ _____	\$ _____
Outside Award: _____	. \$ _____	\$ _____
Private student loan – Lender: _____	. \$ _____	\$ _____
Assistance from family: _____	. \$ _____	\$ _____
Assistance from others: _____	. \$ _____	\$ _____

11. Prior Educational Debt: If you have prior educational debt, please itemize below. For a complete list of your FEDERAL loan debt, go to www.nslds.ed.gov

Perkins Loan: _____
Direct/FFELP Stafford: _____
Direct GradPLUS Loan: _____
Alternative Loans: _____
Other (describe): _____ Amt: _____
Other (describe): _____ Amt: _____

12. Student Assets: Please provide the requested information for any of the following assets in your name:

Home Value: _____ Home Debt: _____
Purchase Price: _____ Purchase Year: _____

Other RE Value: _____ Other RE Debt: _____
Purchase Price: _____ Purchase Year: _____

Investment Value: _____ Investment Debt: _____

Business Value: _____ Business Debt: _____

Trust portfolio value: _____

Retirement portfolio value: _____

13. Student Consumer Debt: Please list here your current consumer debt

Credit Cards (total): _____
Automotive Loans: _____

Other (describe): _____

Amt: _____

Other (describe): _____

Amt: _____

14. Additional Information: Please include here any other information that you feel is important to your application that is not noted elsewhere on this form (use additional pages if necessary):

STATEMENT OF EDUCATIONAL PURPOSE

Please Note: Your Financial Aid Application will not be considered complete unless you read and complete the statement below:

I affirm that I will use the funds I receive under the Federal Work Study, Federal Perkins Loan and Federal Direct Stafford / Grad PLUS Loan programs solely for the expenses related to attendance at Harvard University.

I understand that I am responsible for repaying any funds I receive that cannot be reasonably attributed to meeting my educational expenses at Harvard University.

I further understand that the amount of my repayment is based on regulations published by the US Department of Education.

I am not in default on a Federal Student Loan and I do not owe a refund on a Pell Grant or other Title IV program.

To the best of my knowledge the information provided in this application is true and accurate. I understand that I am responsible for updating my financial aid application information if there are changes during the course of the academic year.

Student's signature: _____ Date _____

Student's name (print): _____